

PARTICULARS OF LIFE INSURED

Name of Policy Owner / Trustee / Assignee

NRIC / Passport / Business Registration Number

--	--

Contact Number

--

Policy Number ("Policy")

Policy Currency

Policy Loan Amount

--	--	--

PAYMENT INSTRUCTION
For SGD / USD denominated policy (please tick ✓ the appropriate box):

Payment will be made by Cheque in the name of the Policy Owner / Trustee / Assignee and:

- Sent by post
- Collected from China Life Insurance Singapore's office on _____ (date) by the Policy Owner / Trustee / Assignee
- Collected from China Life Insurance Singapore's office on _____ (date) by a third party as follows:

I authorise _____ (Name), _____ (NRIC / Passport Number) who is my _____ (Relationship) to collect the cheque on my behalf.

For RMB denominated policy:

Please complete the following fields to facilitate payment:

Beneficiary Name (as per bank's record)*	
Beneficiary Bank Name	
Beneficiary Bank Account Number	
Beneficiary Bank Swift Code	
#Intermediary Bank Name for RMB (if any)	
#Intermediary Bank Swift Code (if any)	

Note:

* Beneficiary must be the Policy Owner / Trustee / Assignee.

Please check with the beneficiary bank to determine which intermediary bank it uses to process RMB transactions. All beneficiary and intermediary bank charges (if any) are to be borne by the Policy Owner / Trustee / Assignee.



POLICY OWNER / TRUSTEE / ASSIGNEE'S DECLARATION

(Please read carefully before signing this application)

I understand that this is an agreement between China Life Insurance (Singapore) Pte. Ltd. ("CLIS") and me. I request to borrow the Policy Loan Amount stated above.

I understand and agree that:

1. CLIS will charge an annual interest on the Policy Loan Amount from the date that the loan amount is disbursed;
2. The applicable loan interest rate is determined by CLIS and CLIS has the right to change this rate by giving me two (2) months' notice in writing;
3. Interest on the Policy Loan Amount accrues on a daily basis;
4. On each policy anniversary, the total interest charged in the previous policy year will be added to the loan amount and interest will continue to be charged on the loan amount until the loan is fully repaid;
5. CLIS will deduct any amounts owed on the Policy, including the Policy Loan Amount and interest, before paying any monies due to me; and
6. The Policy shall terminate once the amounts owing on the Policy is equal to or greater than the cash value of the Policy, and no monies will be payable by CLIS upon such termination.

I agree to indemnify and hold CLIS harmless from and against all claims, losses, damages and legal costs that may arise from CLIS acting on my request to extend a policy loan to me.

I declare that I am not an undischarged bankrupt. I have not committed any act of bankruptcy within the last twelve (12) months or received an order or adjudication in bankruptcy made against me during the last twelve (12) months.

I further declare that the Policy is not assigned to any other party.

I understand that CLIS has a Personal Data Protection Policy, which sets out the purposes for which personal data may be used and disclosed, and it is available at www.chinalife.com.sg, which I confirm I have read and understood.

I also understand that CLIS is required to report account information of United States (US) persons# to the Inland Revenue Authority of Singapore (IRAS) which will in turn share the information with the US Internal Revenue Service (IRS).

By ticking the relevant boxes below, I declare that the information relating to my US tax status is correct:

- I do not have any US indicia* and I am not a US person#.
- I have one or more US indicia* and I am not a US person# (Please complete Form W-8BEN or W-BEN-E and provide supporting documents).
- I have one or more US indicia* and I am a US person#. My US Taxpayer Identification Number (TIN) is as below (Please complete Form W-9):

Social Security Number				-				-				
Employer Identification Number				-								

* US indicia means US citizenship, US residency (green card holder), US taxpayer identification number, US place of birth, US residential or mailing address, US telephone number, standing instructions to transfer funds to an account maintained in the US and a currently effective power of attorney or signatory authority granted to a person with a US address.

US person means a US citizen or resident individual, a partnership or corporation organised in the US or under the laws of the US or any State thereof, a trust if (i) a court within the US would have authority under applicable law to render orders or judgments concerning substantially all issues regarding administration of the trust, and (ii) one or more US persons have the authority to control all substantial decisions of the trust, or an estate of a decedent that is a citizen or resident of the US.

Signature of Policy Owner / Trustee / Assignee

Date