

1. PARTICULARS OF POLICY OWNER

Name of Policy Owner	NRIC / Passport Number
<input type="text"/>	<input type="text"/>

2. CHANGE OF ADDRESS / CONTACT NUMBER / EMAIL

- Apply to All My Policies Apply only to the following Policy Number(s):

New Residential Address (Please provide a copy of NRIC with new address or proof of new address ¹ . Please also note that the use of PO box address is not allowed.)		*New Mailing Address (Please tick ✓ the appropriate box) <input type="checkbox"/> Same as New Residential Address <input type="checkbox"/> Different to New/Existing Residential Address (If different from residential address, please provide supporting document)	
Postal Code	<input type="text"/>	Postal Code	<input type="text"/>
Country	<input type="text"/>	Country	<input type="text"/>

*Please state reason (**Mandatory**) for using a Mailing Address that is not the Residential Address.

New Contact Numbers / Email

Home	() Country Code	Office	() Country Code
Mobile	() Country Code	Email	<input type="text"/>

3. CHANGE OF SIGNATURE

The New Signature will be applicable to all my policies with China Life Insurance (Singapore) Pte. Ltd.

Old Signature	New Signature
<input type="text"/>	<input type="text"/>

¹ Proof of address means recent (i.e. dated not more than 3 months before date of this form) copy of utility or telephone bill, statement from a Singapore bank or correspondence from a government agency.



4. CORRECTION OR CHANGE OF NAME /NRIC/ PASSPORT NUMBER

For correction of name or change of NRIC or Passport, please attach a photocopy of the new NRIC / Passport. For change of name, please also attach a photocopy of the Deed Poll.

Name

(PREVIOUS)		(NEW)	
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NRIC / Passport Number

(PREVIOUS)		(NEW)	
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5. FOREIGN ACCOUNT TAX COMPLIANCE ACT & COMMON REPORTING STANDARD SELF-CERTIFICATION

This section **must** be completed if there is a change in the country of your address, contact number, nationality or tax residency.

If you are an entity policy owner, please complete the "Foreign Account Tax Compliance Act (FATCA) & Common Reporting Standard (CRS) Entity Self-Certification Form" which is available at www.chinalife.com.sg

Under local regulations, China Life Insurance (Singapore) Pte. Ltd. ("CLIS") is required to collect information on your tax status. If you are a tax resident outside Singapore, we may transmit your personal and policy information to the Inland Revenue Authority of Singapore ("IRAS") for transfer to the tax authority of another country/jurisdiction.

As CLIS is unable to give tax advice, please consult a tax adviser or visit IRAS's website (<https://www.iras.gov.sg/irashome/Quick-Links/International-Tax>) for more information.

A. Declaration of United States ("US") Person# Status

Please select one, whichever applicable:

- I do not have any US indicia* and I am not a US person#.
- I have one or more US indicia* and I am not a US person# (Please complete Form W-8BEN and provide supporting documents).
- I have one or more US indicia* and I am a US person#. (Please complete Form W-9).

US person means a US citizen or resident individual, a partnership or corporation organised in the US or under the laws of the US or any State thereof, a trust if (i) a court within the US would have authority under applicable law to render orders or judgments concerning substantially all issues regarding administration of the trust, and (ii) one or more US persons have the authority to control all substantial decisions of the trust, or an estate of a decedent that is a citizen or resident of the US.

* US indicia means US citizenship, US residency (green card holder), US taxpayer identification number, US place of birth, US residential or mailing address, US telephone number, standing instructions to transfer funds to an account maintained in the US and a currently effective power of attorney or signatory authority granted to a person with a US address.

B. Declaration of Tax Residency under Common Reporting Standard

Please complete the table below indicating:

- a. the country(ies)/jurisdictions (including Singapore) where you are a resident for tax purposes; and
- b. your Taxpayer Identification Number ("TIN") for each country/jurisdiction where you are a tax resident.

If you are a Singapore tax resident, your Singapore TIN is your NRIC, FIN, Income Tax Reference Number or the IRAS Assigned Tax Reference Number.

If you are a tax resident in more than five countries/jurisdictions, please continue on additional sheet(s). If a TIN is unavailable, please provide the appropriate reason **A**, **B** or **C** where indicated below:

Reason A - The country/jurisdiction where you are resident does not issue TINs to its residents

Reason B - You are otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to obtain a TIN in the below table if you have selected this reason)

Reason C - No TIN is required (Note. Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction)

Country/Jurisdiction of Tax Residence	TIN	Enter Reason A, B or C if no TIN is available	Explain why you are unable to obtain a TIN if you have selected Reason B
		<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	
		<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	
		<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	
		<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	
		<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	

C. Clarification of Tax Residency Information Provided

If the country(ies) of your residential address, mailing address and contact number(s) are different from your country(ies) of tax residence declared in section B above, please explain why and provide supporting documents:

By ticking the relevant boxes and completing the relevant fields in sections A and B above, I:

- a. acknowledge and agree that my personal and policy information may be kept by CLIS and provided to IRAS for transmission to the tax authorities of the countries/jurisdictions in which I may be a tax resident under intergovernmental agreements to exchange financial account information;
- b. declare that the information I provide relating to my tax status and residence is true, correct and complete to the best of my knowledge and belief;
- c. agree that if I fail or refuse to provide information on my tax status and residence, CLIS reserves the right to cancel or terminate the insurance policy without being liable for such cancellation or termination; and
- d. undertake to advise CLIS of any change in circumstances which affects my tax residency status or causes the information I have provided to be incorrect or incomplete, and to provide CLIS with a suitably updated self-certification form and declaration within 30 days of such change in circumstances.

6. DECLARATION & AUTHORISATION

I confirm that the information I have provided in this form is true and correct, and authorise CLIS to effect the changes requested above on my policy or policies. I also expressly authorise and consent to CLIS, its officers, employees and representatives collecting, using and disclosing, at their sole discretion, any and all information relating to me, including my personal particulars, my transactions and dealings and my policies of insurance with CLIS, to any of the following persons, whether in Singapore or elsewhere:

- a. CLIS's holding companies, branches, representative offices, subsidiaries, related corporations or affiliates;
- b. any of CLIS's contractors or third party service providers or distribution partners or professional advisers or representatives;
- c. any regulatory, supervisory or other authority, court of law, tribunal or person, in any jurisdiction, where such disclosure is required by law, regulation, judgment or order of court or order of any tribunal or as a matter of practice;
- d. any actual or potential assignee(s) or transferee(s) of any rights and obligations of CLIS under or relating to my policy or policies for any purpose connected with the proposed assignment or transfer; and
- e. any credit bureau, insurer or representative,

for such purpose(s) that CLIS in its reasonable opinion considers appropriate including but not limited to the purposes of underwriting, customer servicing, investigation of CLIS's representatives and monitoring undesirable sales practices.

I understand that CLIS has a Personal Data Protection Policy, which sets out the purposes for which personal data may also be used and disclosed, and it is available at www.chinalife.com.sg, which I confirm I have read and understood.

Signature of Policy Owner

Contact Number

Date